

H1

2009

The State of Venture Capital in New York State

The NYC-area venture capital community is one of the most active in the country...

- There are 47 active VC firms with a presence (either HQ or Satellite office) in the NY Tri-State area
- These firms made 146 investment deals worth more than \$ 2 billion (approx. 20% of all H1 VC funding)

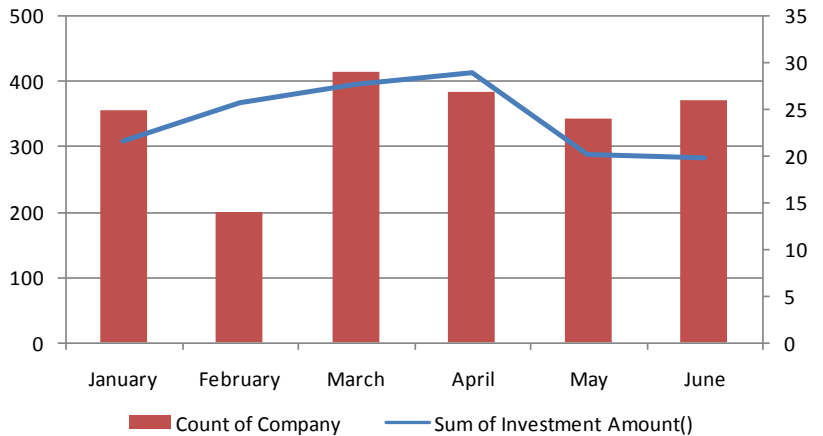
But where is the venture capital money flowing?

- California was the dominant destination, attracting approximately 30% of funds
- Healthcare was the most popular sector, accounting for 50% of total funds

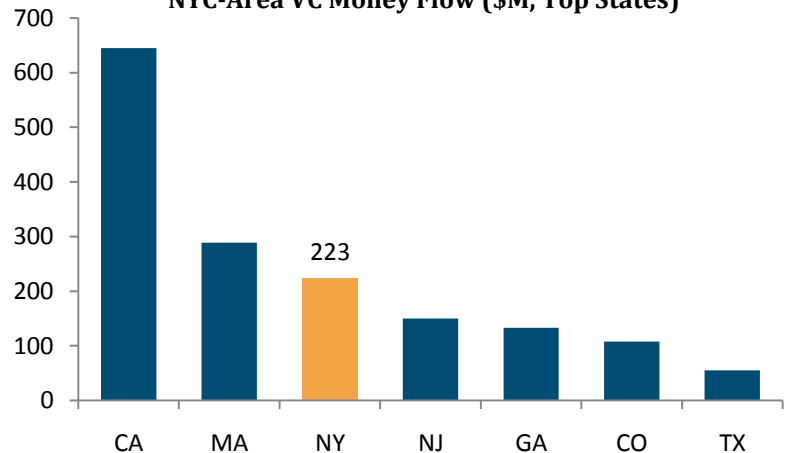
What about investment in New York State based startups?

- NY State based startups took 11% of NYC-Area based VC funds
- Startups with NYC HQs took the lion's share of the \$223M
- 55% of the local funding went to Internet companies

NYC-Area VC Investments, # of Deals and \$ Invested



NYC-Area VC Money Flow (\$M, Top States)



NY-based Investments by NYC-Area VCs Sector Distribution, \$ Invested

